



2021 Annual Report

St. James' Episcopal Church, Mount Vernon
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*Empowered by the Holy
Spirit to be faithful
disciples of Jesus, St.
James' Episcopal Church
serves as a beacon of God's
love and as a caring
Christian family for the
community, the nation
and the world by seeking
to restore all to unity with
God and one another and
by proclaiming the Good
News through worship,
witness, education,
fellowship and service.*

Message from the Rector

Dear People of St. James',

2021 was another remarkable year for us at St. James'.

We entered the year in full COVID-19 shut-down mode, with Zoom worship on Sundays, Zoom Bible Study and Noonday Prayer on Wednesdays, Zoom Vestry meetings... Zoom, Zoom, Zoom!

We continued to worship on-line through the Feast of the Pentecost, although we began gathering in-person for outdoor Eucharist on Sunday afternoons during the season of Easter. Our prayers made that patch of the church driveway into a holy space, and I loved lifting the consecrated elements up and into the open sky above us.

Since we restarted worship inside our church, we've done our best to maintain protocols to protect one another and to prevent our becoming a place where the virus might spread. We've worn our masks, we've refrained from singing during surges, we've received only the bread of communion, we've moved our coffee-hour outside.

St. James' was blessed not to lose any to the coronavirus during 2021. However, we mourn for the passing of several beloved members and friends, including the Rev. Ruth Walsh, Bill Iber, and Isabel Spann.

Attendance has been strong, but still less than before the pandemic began. Congregational giving has also been strong, but nonetheless our revenue has decreased due to restricted use of the building and changes in our community. We ended 2021 with a deficit, and with anticipated deficits in 2022 and beyond. Therefore the Vestry has been required to consider options such as selling the rectory to reduce our mortgage expense and to create a sustainable budget for the future.

Through all of this, St. James' continues to be a faithful witness to Jesus Christ, worshiping God, supporting one another, and serving our neighbors. The love we share through our church community is our testimony and our invitation: come, taste and see the goodness of the Lord.

In Christ,

Charles+



Minutes from the January 2021 Annual Meeting

January 17, 2021

Father Charles Brock called the Annual Meeting of the Parish to order at 10:20 a.m., after determining that a quorum of church members was present. He led the parish in opening prayer. The meeting was held virtually via Zoom during the regular Sunday morning worship service.

The minutes of the 2020 Parish Meeting were presented. David Batcheller moved that the minutes be approved as amended. Mike Morgan seconded the motion. The minutes were approved as amended.

Parish Treasurer Mike Morgan presented the Year-End Financial Report for 2020. Mike discussed the actual receipts and expenditures and answered questions concerning his report.

Mary Bramley, Administration & Finance Chair, presented the Budget for 2021. Individual line items were discussed and questions were answered. Fr. Charles thanked Vestry for the budget preparations.

Chris Marbaker, Junior Warden, presented the nominees for Vestry: Chad Duffield and Mary Lowe, and thanked them for their willingness to serve. A motion to elect the nominees by acclamation was made by Andy Wormser. Ben Justesen seconded the motion and the nominees were elected by unanimous vote.

Fr. Charles and Chris Marbaker expressed thanks to Diana Courtney and Mary Jane Van den Berg for their Vestry service and presented them with a token of gratitude.

Diana Courtney, Senior Warden, gave thanks to all for her time on the Vestry and thanked Fr. Charles and the Vestry for all they have done to support her as Sr. Warden this past year.

Discussion was held regarding the proposal from Fairfax County to compensate St. James' for the work to be done (including storm drain easement and tree removal) to accommodate the new bike trail being built on Mt. Vernon Memorial Highway. Mary Bramley moved to accept the proposed payment of \$20,470. offered by Fairfax County. Chad Duffield seconded the motion. Motion approved.

Fr. Charles spoke briefly about the health of the church during this year of the pandemic. He expressed his gratitude for the support of the staff and Vestry during 2020. He reported there is no schedule yet for re-gathering in person.

Fr. Charles closed the meeting with prayer at 11:26 a.m. and the worship service resumed.

Respectfully submitted,

Susan Clark, Register



Senior & Junior Warden

It has been truly a blessing to be able to see St. James' regathering over the last year—and to do so with good cheer despite the circumstances of the pandemic. Over the last year, we've completed two years of annual audits, since we were not able to meet in person in 2020 and our work showed that our financial records are in good shape.

We are grateful for the help that Jenny provides to us on a daily basis to keep St. James' running smoothly. This has been a challenging year—with the regular COVID changes as well as a substantial number of maintenance issues in the building and Jenny is always there to coordinate the fix! Thanks, too, to Father Charles, Alan and Mary Bramley for all their work in making our services accessible whether at St. James' or on Facebook.

Chris Marbaker & Andy Wormser



Administration & Finance

2021 was a challenging year for the church financially, as the rectory was empty for nearly half the year, depriving the church of that rental income. The rectory additionally needed significant repair and refurbishing to prepare it for rent again. The Preschool continues to operate under restricted capacity guidelines from the county, significantly reducing its contribution to revenue as well. A bright spot was Fundraising, which met its goal of \$4500. At the end of the year, the church's balance sheet shows a decrease of \$36,287.65, most of which can be attributed to costs associated with the rectory. An Audit was completed and submitted to the Diocese, covering 2019 and 2020... much thanks to all those who assisted with the auditing process: Andy Wormser, Penny Norman, Cheryl Nostrand, and Mike Morgan. The stewardship campaign for 2022 was successful, including several new pledges. However, overall pledge commitments were significantly down. Since the revenue side of the church budget does not contain many discretionary items, the vestry has recommended that the rectory be sold, with the proceeds used to pay down as much as possible of the current mortgage. The mortgage can then be refinanced with reduced mortgage payments going forward.



Christian Education

Like most other activities in 2021, the adult and children's education had to continue to adapt to changes related to the COVID-19 pandemic.

We continued Wednesday Bible study virtually. This was held a half an hour prior to the Wednesday morning prayer service. Having a finite time to the study has helped focus the discussion time upon the message and getting the most out of the half hour time allotted. The discussions have been lively, and it's been great to have a consistent group of members meeting again on a weekly basis. The average number of folks attending ranges from 6-15. Adult Forum met on Sundays with an average number of 3-4 people each Sunday.

Children's Christian Education faced challenges as well, in that we were still not able to meet in person for our Sunday School program, partially because of pandemic-related reasons, and also because there was a significant absence of children in our congregation to make Sunday School a viable option of our volunteers. Father Charles graciously offered his time, presence, and insight to children following church services, asking them to draw or write about their "Sightings of the Spirit" during the week. The children seemed very happy to participate and talked at length with Father Charles following the services. It was also an excellent opportunity for them to be present during the entire church service, which enhanced their understanding of how our congregation worships.

Thanks to everyone for being so flexible with our Christian Education offerings. We don't know what 2022 has in store for us, but we know that God is control. We will do everything we can to keep the educational offerings that we do have, and hopefully expand them this year. Continued thanks as well to all of those who volunteered their time, efforts, and suggestions this year.

Mary Lowe



Parish Activities

I hope that 2021 was a happy and healthy year for you and yours. The Eustis household had a year marked by the return to school and sports, new jobs and being grateful for the health and safety He has blessed our extended family with. I think that each of us found new, creative ways to grow both personally or professionally —a lot of this driven by current events which have disrupted a lot of our usual outlets and interests.

Within our St. James' family we demonstrated our flexibility and resourcefulness. We shifted our regular coffee hours from the cozy confines of Braxton Hall to the front of our church. While we miss the convenience (and climate control) of the kitchen and the hall, it is nice to enjoy one another's company in the outdoors and enjoy the natural beauty of the grounds which have been taken care of so well thanks to many of you.

We enjoyed one another's fellowship at this year's Parish Picnic, blessed our furry and feathered companions at the Blessing of the Animals, and greened the church for Christmas. While some of these things may have looked a little different from years before, the spirit and fellowship amongst our congregation was a constant, and for that I am grateful.

Looking ahead to 2022 I expect we'll need to continue to be creative, flexible and resilient as we keep the health and safety of our congregation paramount. I have no doubt we can do so, while keeping Jesus and our faith as our North Star, thanks to the dedication and willingness to help of this congregation. I look forward to worship and fellowship with each of you in 2022!

James Eustis



Music

The music program at St. James' aims to provide faithful musical leadership for corporate worship. Hymns and other musical offerings are prayerfully planned to complement the other portions of the liturgy. Regrettably, we have yet to return to in-person rehearsals and in-church leadership due to the continuing COVID-19 pandemic. From January through May, we supported online worship with prerecorded preludes and hymns for the services. For the latter half of the year, in-person worship allowed us to carefully increase musical participation in Sunday liturgies, but still only with music provided from the organ and masked singing by the congregation. The exception to this was the memorial service for Bill Iber, at which the Ibers' family friend, Anders Lundegard, collaborated in three saxophone and organ duets comprising the prelude.



The Wicks pipe organ is currently in good repair. Having three technician visits per year for tuning and corrective maintenance has been effective and continuation of this policy is recommended. The organ is functioning well, with only minor deficiencies that do not restrict its usefulness to support worship.

I am eager to see the day come that the choir can safely resume rehearsals and participation in Sunday morning services. Because our numbers are reduced, the scope and style of choir participation may need to change correspondingly. We are always happy to have additional voices join us; please let me know if you would be interested, and if there are accommodations to our current Wednesday rehearsal/ Sunday service choir schedule that might allow your participation. No auditions are required and we have the best reserved seats every Sunday morning.

Alan Moser, Director of Music

Evangelism & Publicity

In 2021, St. James' was blessed with welcoming back families to in-person worship, making new friends with new parishioners, all while maintaining an online presence. The year started with what was becoming the new normal of online church. While we still couldn't be in the same room, we were able to see each other's faces! Coffee hours went for the full hour, sometime more. As the year went on, we came back together in-person, still some coming online, and still having coffee hours that now go for an hour or more!

Each week, we live stream our services that get upwards of 20 plus views over the course of the week. We have seen more people visiting our page than in previous years and we are building to keep the page active.

Additionally, we are utilizing NextDoor to announce to our neighbors our events and neighborhood emails. Through these two communication pieces, we are in more contact with our neighbors than before.

For 2022, I hope to see more activity on our page as we continue to build our online presence.

Mary Bramley



Plant & Property

2020 was a truly challenging year for our plant and property.

Let's start with the Rectory. A storm brought a tree down on the Rectory roof leading to a major amount of work dealing with the insurance company and repair crews. Then, our long time parishioners and Rectory tenants, Ben and Margaret Justesen, gave notice that they were moving away. In all, we put about \$70,000 into the Rectory—replacing the roof, repairing siding and then paint, kitchen appliances and a countertop so we could rent it after Ben and Margaret's departure.

In our own church building, we're seeing increasing signs of aging—from HVAC systems that have components starting to fail (leading to very hot or very cold temperatures in the sanctuary and offices/gallery/day care), to the roof on Braxton Hall showing its age. We're working to stay on top of issues and address them when they're as inexpensive as possible. We're expecting the protective glass covering on the stained-glass cross to be installed in 2022. We're hoping that at the same time, they company can re-string the flagpole so we can once again fly the U.S. and Episcopal flags.

I'm grateful for everyone who's come out to help with our clean-up days. Those efforts, plus money from the landscaping fund have really helped us improve the grounds at St. James'. We'll have some more work to do as we recover from this month's snowstorm.

Finally, we expect to see construction coming for the Mount Vernon bike path. The bike path will run along the Mount Vernon Memorial Highway side of the St. James' property. We're looking at which of the Stations of the Cross will need to be moved to accommodate the county project.

Andy Wormser

Fundraising

COVID and distancing requirements have continued to have a major impact on our ability to gather indoors and bring people together, but despite that we surpassed our fundraising goal for 2021, reaching 101.59% of our goal with \$4569.24 raised across two major fundraising efforts, a number of donations, and even points from credit cards. The biggest two fundraisers this year were the annual Yard Sale led by Marghe Bowker which brought in over \$2500, and the Poinsettia Sale led by Mckayle Braden, Mike Morgan, and many other volunteers which raised over \$450. We have high hopes that 2022 will see us return to gathering in person and will add additional opportunities to find creative ways to meet and exceed our fundraising goals. If you have a fundraising initiative you would like to champion, please do not hesitate to reach out to me.

Chad Duffield



Mission & Outreach

This is the end of my second term on the St. James' Vestry and my last report for this three year term. I have enjoyed working with Father Charles, Jenny, Mike Morgan and all who have served on the vestry during my tenure. Mission and Outreach was challenging—especially during Covid—but working with our St. James' team made it less so. A special thank you goes to Mary Bramley for her support posting information on Facebook and Nextdoor helping me get the word out about St. James' activities.

Our contribution to Episcopal Relief and Development (ERD) in the first quarter of 2021 was a modest \$705 in comparison to past years of more than \$1,000; not meeting in person at church was a difficult fundraising challenge. We typically collect for this very worthy cause during the first quarter of each year; let's raise the bar - our mission of the first quarter for 2022! The things that ERD funds are 1) child nourishment; 2) clean water for families; 3) care for mothers and their babies; 4) and funds to purchase goats and chickens for families, a stable source of food and income.

Our second quarter mission and outreach effort is to support the Rising Hope Mission Church. (RH). We give financial support to RH most of the year, although last year less than we otherwise would have under "normal" circumstances (\$420, part for the hypothermia shelter and part for other). We also are contributing non-perishable food items since returning this summer physically to St. James'. As with ERD, the need is great. (Because we did not meet in person much of the year, I think many of us sent our contributions directly to RH.) RH is our neighborhood mission church; please remember them when deciding how to give either through the church or directly.

Because of Covid restrictions we did not have the "Rise Against Hunger" event, our third quarter mission, as planned for in November. We are saving the \$500 for our November 2022 event.

I am happy to report that our Martin Luther King Food Drive last January was very successful. We collected almost 1200 pounds of food, paper products and non-perishable items for families in need. As I write this report, I am hoping for a similar outcome for 2022's effort coming up next week. Thanks so very much for all your support.

Last February, we were contributors to Olivet Episcopal Church in their effort to provide hygiene bags to Rising Hope's constituents. We provided soap, toothpaste and toothbrushes, socks, and much more for 1,000 hygiene bags. Quite an accomplishment!

What I am most happy about is our contribution to United Communities' Angle Tree In both 2020 and 2021. In 2021, we collected 34 gift cards totaling \$1,040 for needy children in our community. There were enough gift cards collected in our area to add many more children to the list of recipients than originally planned.

Thanks everyone for all your support of our outreach efforts this past three years.

Mckayla Braden



Delegates to Convention

This past November, more than 390 lay and clerical delegates from across the Diocese gathered online for the 227th Annual Convention of the Diocese of Virginia. Due to ongoing COVID-19 concerns, the Convention that was planned to be in Crystal City had to be moved online at the last minute.

The theme of this year's convention "Broken Open", and the Rt. Rev. Susan Goff illuminated our experience of the last year saying, "We recognize how we have been broken open by the power of the Holy Spirit that moves in us ...We are no longer the Church we were before the pandemic. The Church has been changed. Each worship community is changed. We can't go back to the way things were before, because we're already different. Even if we could, we shouldn't go back to when we were comfortable, because God is always calling us to go deeper and wider, to go beyond our comfort zones and into the world that is so in need of God's love."

Some highlights from around the Diocese

Through virtual worship, some congregations are reaching more people.

Two new worship spaces were consecrated, the first new consecrations since 2004.

Bishops have ordained 26 priests and seven deacons since the pandemic began.

The Diocese also called our first Missioner for Racial Justice and Healing, the Rev. Dr. J. Lee Hill, Jr.

Much of our time was spent discussing resolutions that will have great impact on individual churches and the Diocese as a whole. Several resolutions centered around healing- healing our brothers and sisters who have felt racial injustices, healing the Earth, and healing the relationship between churches and the Diocese.

R1 establishes a Virginia Plan for Covenantal Giving through which all congregations will, by the year 2025, pledge 10% of their plate offerings, pledge payments and regular support to the shared ministries of the Diocese.

R2, R3 and R5 establish best practices for digital and hybrid meetings of congregational and diocesan governing bodies including vestries.

R4a establishes an Impact Fund for Racial Justice and Healing. This investment fund will be used to prioritize opportunities within the Diocese to support racial justice and healing.

R6 calls on the Diocese, in acknowledgement of a Climate Emergency, to commit to achieving net zero greenhouse gas emissions by 2045.

R9a requests the appointment of an information gathering and discernment team to explore pathways for discernment and formation in Spanish.

R-10a directs the Bishop to create a Reparations Task Force and calls for \$10 million in support of the work of the task force. The objective of these reparation grants and loans is to provide direct benefits to BIPOC communities, people, and institutions, with preference for any which may have been specifically harmed by past unjust actions by the Diocese of Virginia, its institutions, or churches.

To read the full text of all resolutions, amendments, elections, budget, and an update on the Search for a new Bishop see the Diocese website.

Submitted by Mary Bramley



The Order of the Daughters of the King

Daughters of the King had a slow 2021 but only to prepare for a larger 2022! We have remained active with our Prayer Chain. All meetings, including regional events, were virtual. In February, we held the re-dedication during our online service. I was re-elected as Secretary of the Diocese of Virginia and this upcoming June, the Triennial will be held in Baltimore, MD. We look forward to hosting meetings again in 2022 and continuing our faithful call to prayer.

Mary Bramley



Brotherhood of St. Andrew

The Brotherhood of Saint Andrew is an international ministry of men and youth. Our ministry is to spread Christ's Kingdom among men and boys in the Episcopal/Anglican Communion. We dedicate ourselves to Prayer, the Study of the Bible and the Church and to Service to our parish, the community and the nation.

In normal times, meetings are usually held on the second Saturday of each month, beginning with a breakfast at 8:00am which is followed by an hour or so meeting which includes Prayer, a Bible-related Study, discussions of Church topics, and the planning/conduct of both new and ongoing service projects,

Recently, the St. James Chapter has lost several key members. Also, during the past year the Chapter Director, having served three years, announced that he would be stepping down. Currently, the Chapter is in "inactive" status. Although the Chapter is currently inactive, there are a few of us who are still dues paying members of the Brotherhood. Once we're able to increase our membership numbers and elect new officers we'll be able to resume our active status. If any men, or young men of high school age, are interested in joining the Brotherhood of St. Andrew they can talk to me or any other member of the Brotherhood.

We invite and encourage all men and teenage boys of the parish to join us in our ministry here at St. James'. Our hope is to one day be able to continue the mission of the Brotherhood of St. Andrew as it had for many years: "To help men grow in their faith in Jesus as the Christ and Son of God," so together we can accomplish the spread of Christ's Kingdom among men and youth. This mission is accomplished through our three continuing activities of PRAYER, STUDY and SERVICE.



Submitted by David L. Batcheller, Former Chapter Director

Altar Guild

The Altar Guild is a service ministry of the parish. The Guild is comprised of several teams. The major duty is to "set the table" for the Eucharist. Two teams (alternating months) prepare the church for services. There is also the Linen Team, which launders the linens used in services. There is the Brass Team that keeps the "metals" clean and shiny, the candles looking good and the general appearance of the church in good order. The Flower Team designs the decorations for the church for Christmas and Easter. We are always looking for volunteers.

Peg Iber



Budget: 2021 Actual & 2022 Approved

INCOME	Budget 2021	Actual 2021	Deficit 2022	Approved 2022
Uncommitted Giving				
Loose Plate	2,000.00	2,188.21	2,500.00	2,500.00
Repeat Donations	5,500.00	8,499.91	8,750.00	8,750.00
Total	7,500.00	10,688.12	11,250.00	11,250.00
Committed Giving				
Pledges	201,120.00	210,733.24	189,734.00	189,734.00
Prior Year Pledges	1,000.00	1,030.00	1,500.00	1,500.00
COF/Building Fund Pledges	0.00			
Total	202,120.00	211,763.24	191,234.00	191,234.00
Other Income				
Building Use	1,200.00	1,020.00	1,200.00	1,200.00
Vine PreSchool Rent	25,020.00	22,604.00	19,104.00	19,104.00
Vine PreSchool Utilities	10,560.00	10,560.00	10,560.00	10,560.00
Rectory Rent	30,000.00	17,500.00	28,500.00	28,500.00
Ghana Methodist	20,400.00	20,400.00	20,400.00	20,400.00
Special Gifts	1,000.00	40.00	0.00	0.00
Fund Raising	4,500.00	4,569.24	4,000.00	4,000.00
Total	92,680.00	76,693.24	83,764.00	83,764.00
Interest Income	148.00	69.20	15.00	15.00
Total	148.00	69.20	15.00	15.00
Payroll Protection Plan	8,048.65			
Total Revenues	310,496.65	299,213.80	286,263.00	286,263.00
EXPENSES	Budget 2021	Actual 2021	Deficit 2022	Approved 2022
Parish Ministries				
Senior Choir	300.00	339.00	350.00	350.00
Worship Support	100.00	40.00	100.00	100.00
Altar Support	200.00	68.18	100.00	100.00
Fellowship	400.00	89.43	400.00	400.00
Growth/Evangelism	1,500.00	45.00	50.00	50.00
Total	2,500.00	581.61	1,000.00	1,000.00
General Ministries				
Diocesan Pledge	2,000.00	2,000.00	500.00	500.00
Potomac Region 6 Pledge	200.00	200.00	50.00	50.00
Stewardship	250.00	258.02	160.00	160.00
Total	2,450.00	2,458.02	710.00	710.00

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EXPENSES	Budget 2021	Actual 2021	Deficit 2022	Approved 2022
Maintenance				
Church Maint.	8,562.89	10,822.73	10,000.00	10,000.00
Building Cleaning	6,000.00	5,054.88	6,050.00	6,050.00
Rectory Rental Comm	0.00	0.00	3,000.00	3,000.00
Rectory Maint.	3,000.00	3,819.28	0.00	0.00
Lawns/Grounds	4,500.00	4,550.00	5,300.00	5,300.00
Organ Maint.	1,075.00	760.00	760.00	760.00
Total	23,137.89	25,006.89	25,110.00	25,110.00
Insurance				
Umbrella Policy	12,200.00	12,496.00	13,098.00	13,098.00
Total	12,200.00	12,496.00	13,098.00	13,098.00
Rectory Conversion Cost			0.00	20,794.16
Special Ministries				
Field Education	750.00	750.00	1,500.00	1,500.00
Diocesan Convention	650.00	150.00	650.00	650.00
Clergy Conference	420.00	25.00	420.00	420.00
Sabbatical Fund	500.00	500.00	500.00	500.00
Total	2,320.00	1,425.00	3,070.00	3,070.00
Christian Growth				
Youth Chr. Ed.	50.00	99.90	0.00	0.00
Total	50.00	99.90	0.00	0.00
Personnel				
Rector				
Salary	34,542.29	34,542.46	34,542.46	34,542.46
SS Offset	5,702.49	5,702.52	5,702.52	5,702.52
Travel Reimb.	1,100.00	59.36	500.00	500.00
Cont. Ed. Reimb.	500.00	500.00	500.00	500.00
Housing Allowance	40,000.00	39,999.98	40,000.00	40,000.00
Pension	14,434.40	14,444.04	14,434.40	14,434.40
Phone Reimb.	1,025.00	996.56	600.00	600.00
Total	97,304.18	96,244.92	96,279.38	96,279.38
Office Staff				
Admin Asst Salary	19,193.00	19,193.04	19,193.04	19,193.04
Admin Asst 403b W/H 4%	767.72	767.76	767.76	767.76
Admin Asst 403b W/H 5%	959.65	959.64	959.64	959.64
Total	20,920.37	20,920.44	20,920.44	20,920.44

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EXPENSES	Budget 2021	Actual 2021	Deficit 2022	Approved 2022
Minister of Music				
Salary	15,417.26	15,417.36	20,556.48	20,556.48
Total	15,417.26	15,417.36	20,556.48	20,556.48
Other Staff				
Supply Organist	225.00	0.00	0.00	0.00
Supply Clergy	650.00	0.00	0.00	0.00
Total	875.00	0.00	0.00	0.00
Personnel Expenses				
Payroll Taxes	2,588.95	2,647.68	3,040.84	3,040.84
Total	2,588.95	2,647.68	3,040.84	3,040.84
Operations/Admin				
Church Utilities	27,400.00	22,934.27	25,000.00	25,000.00
Rectory Utilities	0.00	766.88	500.00	500.00
Office Supplies	1,000.00	980.95	1,000.00	1,000.00
ADP and Credit Card Fees	500.00	449.00	450.00	450.00
Church Telephone	2,150.00	2,640.91	2,385.00	2,385.00
Copier Lease/Usage	3,850.00	3,240.00	3,240.00	3,240.00
Postage	800.00	626.40	650.00	650.00
Computer Maint/Supp	500.00	575.24	575.00	575.00
ACS SW/Tech Supp.	840.00	852.00	888.00	888.00
Total	37,040.00	33,065.65	34,688.00	34,688.00
Mortgage				
Mortgage	93,693.00	93,693.00	93,693.00	46,995.70
TOTAL EXPENSES	310,496.65	304,056.47	312,166.14	286,263.00
TOTAL REVENUES	310,496.65	299,213.80	286,263.00	286,263.00
NET TOTALS	0.00	-4,842.67	-25,903.14	0.00
NOTES:				
Assumes interest-only mortgage payments starting March 1, 2022.				
Assumes rental of rectory starting March 1, 2022.				
Estimated cost of \$40K for separate rectory deed: 20K from budget and 20K from Legacy Gifts.				

Summary of Restricted Accounts

Accounts	Beginning Balance	Restricted Revenue	Restricted Expenses	Ending Balance
<u>Temporarily Restricted Funds</u>				
1-8010 - Acolytes	\$0.00	\$150.00	\$0.00	\$150.00
1-8040 - Advent Offering	\$5.00	\$0.00	\$5.00	\$0.00
1-8060 - Brotherhood of St. Andrew	\$887.50	\$410.00	\$0.00	\$1,297.50
1-8070 - Rectory Advance	\$900.00	\$0.00	\$900.00	\$0.00
1-8090 - Children's Chapel	\$182.90	\$0.00	\$0.00	\$182.90
1-8130 - Day School Escrow	\$2,356.00	\$0.00	\$0.00	\$2,356.00
1-8132 - Rectory Rental Deposit	\$2,900.00	\$0.00	\$2,900.00	\$0.00
1-8134 - Debt Reduction	\$0.00	\$2,000.00	\$0.00	\$2,000.00
1-8141 - Bishop's Discret. Fund - Johnston	\$0.00	\$307.00	\$307.00	\$0.00
1-8150 - Discretionary Fund/St. James'	\$638.55	\$250.00	\$788.55	\$100.00
1-8170 - Contingency Fund	\$13,516.81	\$26,871.84	\$39,864.00	\$524.65
1-8240 - Food Truck Fundraiser	\$0.00	\$100.00	\$100.00	\$0.00
1-8258 - Guardian Angels	\$620.47	\$0.00	\$120.47	\$500.00
1-8259 - God's Creation	\$61.00	\$0.00	\$61.00	\$0.00
1-8260 - Flowers	\$881.09	\$2,355.00	\$1,594.15	\$1,641.94
1-8279 - Legacy Gifts	\$50,000.00	\$6,315.95	\$24,815.95	\$31,500.00
1-8292 - Landscape Fund	\$2,645.29	\$135.00	\$2,780.29	\$0.00
1-8320 - Memorial Fund	\$3,708.35	\$1,850.30	\$160.00	\$5,398.65
1-8331 - Mission of the Quarter - 1st Qtr	\$0.00	\$705.00	\$705.00	\$0.00
1-8333 - Mission of the Quarter - 3rd Qtr	\$3.06	\$300.00	\$303.06	\$0.00
1-8334 - Mission of the Quarter - 4th Qtr	\$0.00	\$100.00	\$0.00	\$100.00
1-8335 - Organ	\$0.00	\$155.00	\$155.00	\$0.00
1-8352 - Pointsettia Sales	\$0.00	\$1,703.00	\$1,703.00	\$0.00
1-8353 - Post Cards	\$0.00	\$100.00	\$100.00	\$0.00
1-8367 - Sabbatical Fund	\$100.00	\$500.00	\$0.00	\$600.00
1-8370 - Seminarian Gift	\$0.00	\$1,053.96	\$1,053.96	\$0.00
1-8381 - STOP Hunger Now	\$0.00	\$1,250.00	\$750.00	\$500.00
1-8383 - Memorial Garden - Perpetual Care	\$3,559.20	\$2,200.00	\$890.00	\$4,869.20
1-8388 - Rising Hope Hypothermia Shelter	\$0.00	\$840.00	\$840.00	\$0.00
1-8400 - Doug Mow Shrine Mont Scholar Fund	(\$200.00)	\$0.00	\$0.00	(\$200.00)
1-8492 - Community Yard Sale	\$0.00	\$2,959.70	\$2,959.70	\$0.00
1-8510 - Sanctuary Windows	\$2,789.90	\$0.00	\$2,789.90	\$0.00
1-8515 - Insurance Claims - In/Out	\$0.00	\$67,686.53	\$67,686.53	\$0.00
1-8822 - DF: Next Year Prepaid Offerings	\$150.00	\$100.00	\$150.00	\$100.00
1-8890 - Fairfax County Bike Trail	\$0.00	\$30,470.00	\$20,000.00	\$10,470.00
1-8930 - Payroll Protection Program 2020	\$8,048.61	\$0.00	\$8,048.61	\$0.00
Total Temporarily Restricted Funds	\$93,753.73	\$150,868.28	\$182,531.17	\$62,090.84
<u>Permanently Restricted Funds</u>				
1-9010 - St. James' Endowment (MM)	\$26,508.65	\$0.00	\$0.00	\$26,508.65
Total Permanently Restricted Funds	\$26,508.65	\$0.00	\$0.00	\$26,508.65

Balance Sheet

Accounts	Current Balance (Last Year)	Current Balance (This Year)
Assets		
Cash and Cash Equivalents		
1-1010 - Checking - Burke & Herbert	\$22,195.13	\$28,049.13
1-1015 - Burke & Herbert - Money Market Acc	\$95,007.82	\$60,001.48
Total Cash and Cash Equivalents	\$117,202.95	\$88,050.61
Accounts Receivable		
1-1240 - Vine School Receivable	\$180.56	\$880.00
Total Accounts Receivable	\$180.56	\$880.00
Prepaid Expense		
1-1310 - Prepaid Mortgage	\$7,807.75	\$0.00
Total Prepaid Expense	\$7,807.75	\$0.00
Total Assets	\$125,191.26	\$88,930.61
Liabilities, Fund Principal, & Restricted Funds		
Liabilities		
Accounts Payable		
1-2020 - Credit Card Payable	\$4,506.29	\$4,721.20
Total Accounts Payable	\$4,506.29	\$4,721.20
Total Liabilities	\$4,506.29	\$4,721.20
Excess Cash Received	\$0.00	(\$4,842.67)
Total Fund Principal and Excess Cash Received	\$0.00	(\$4,842.67)
Restricted Funds		
Total Temporarily Restricted Funds	\$94,176.32	\$62,543.43
Total Permanently Restricted Funds	\$26,508.65	\$26,508.65
Total Restricted Funds	\$120,684.97	\$89,052.08
Total Liabilities, Fund Principal, & Restricted Funds	\$125,191.26	\$88,930.61

Summary Statistics

	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
Active Baptized Members	137	127	114	106	102	112	107	110	113	112	105
Average Sunday Attendance	79	63	74	71	70	58	60	55	55	54/27*	36
Church School Students	0	4	8	19	21	15	10	11	7	10	5

* In 2020, the Average Sunday attendance was 54 for January through March, and 27 for March through December when worship was conducted via Zoom.

St. James' Episcopal Church

The Diocese of Virginia

The Rt. Rev. Susan E. Goff, Bishop Suffragan
and Ecclesiastical Authority

The Rt. Rev. Jennifer Brooke-Davidson, Assistant Bishop

The Rt. Rev. Porter Taylor, Assisting Bishop

Rector

The Rev. Charles F. Brock

Staff

Alan Moser, Director of Music

Jenny Kennedy, Parish Administrator

2021 Vestry

Chris Marbaker(2022), Senior Warden, Administration & Finance

Andy Wormser (2023), Junior Warden, Plant & Property

Mary Bramley (2023), Evangelism & Publicity

Chad Duffield (2024), Fundraising

Mckayla Braden (2022), Mission & Outreach

James Eustis (2023), Parish Family

Mary Lowe (2024), Christian Education

Register, Susan Clark

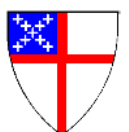
Mike Morgan, Treasurer

Trustees

Peg Iber

Lib Mueller

Ray Smith



St. James' Annual Meeting Agenda

- | | | |
|-----|--|--------------------------|
| 1. | Call to Order | The Rev. Charles Brock |
| 2. | Opening Prayer | The Rev. Charles Brock |
| 3. | Approval of Last Year's Annual Meeting Minutes | The Rev. Charles Brock |
| 4. | 2021 Year-End Financial Report | Mike Morgan, Treasurer |
| 5. | Presentation of Approved 2022 Parish Budget | Mike Morgan |
| 6. | Vote to authorize the Vestry to sell the Rectory | Andy Wormser, Jr. Warden |
| 7. | Vestry Nominations/Elections | Andy Wormser |
| 8. | Warden's Comments | Andy Wormser |
| 9. | Rector's Address | The Rev. Charles Brock |
| 10. | Reporting of election results | Susan Clark, Register |
| 11. | Prayers | The Rev. Charles Brock |